

MANAGING YOUR AUDIT USING ACL GRC



Virtual

This course teaches you to streamline and maximize your audits using ACL GRC. By performing all of your audit work within this centralized program, you'll:

- Transform chaotic processes, like managing request items and sign-offs, into sleek, efficient methodologies
- Design, implement, and automate multi-faceted remediation plans
- Engage and delight your audience with captivating, interactive visualizations to communicate your findings

Who should take this course?

This course is intended for staff auditors who want to manage their audits using ACL GRC.

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| Knowledge level | Basic |
| Field of study | ◦ Computer software and applications |
| Prerequisites & advanced preparation | Basic understanding of auditing |
| Recommended CPEs | 6 |
| Most recent review date | December 12, 2016 |
| Delivery method | Group-Internet |

Organizations who have single sign-on (SSO) enabled will **not** be able to complete the activities in this course, as you will not be able to create the training org.

What is it about?

In this course, you'll use three ACL GRC applications to conduct a facility security review audit:

- **Project Manager** - to conduct fieldwork and create reports
 - **Results Manager** - to review and remediate issues identified in data analysis
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How can I register?

If you have an active ACL software subscription, you can register from the [About Instructor-Led Online](#) training page.

Where will I go?

The ACL GRC applications used during each stage of the audit are outlined below.



What will I learn?

Using Project Manager, you will be able to:

- Perform all aspects of fieldwork in one centralized, cloud-based location
- Implement effective, measurable remediation plans
- Squash mayhem and introduce order to your request list workflow

Using Results Manager, you will be able to:

- Successfully prepare and analyze data
- Effectively identify and remediate issues that arise
- Streamline processes by automating your workflow
- Engage stakeholders with stimulating, interactive visualizations

How will I learn it?

| Section | Activity | Objectives |
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| Beginning your audit in Project Manager | Creating a project | <ul style="list-style-type: none"> ◦ Create a project by rolling it forward |
| | Performing fieldwork | <ul style="list-style-type: none"> ◦ Execute a procedure ◦ Create an issue and attach supporting evidence ◦ Sign-off on your work and assign the next reviewer ◦ Create a time entry |
| | Managing issue remediation | <ul style="list-style-type: none"> ◦ Categorize issues using entity tags ◦ Create a remediation plan and use actions to assign remediation tasks |
| | Retesting and closing an issue | <ul style="list-style-type: none"> ◦ Retest and close an issue |
| | Managing Client Requests | <ul style="list-style-type: none"> ◦ Create a client request ◦ Track and close a client request |
| Preparing and analyzing data in Results Manager | Preparing data containers in Results Manager | <ul style="list-style-type: none"> ◦ Create a collection, analysis, and data analytic in Results Manager to hold the results of your analysis |
| | Exporting results from AN to ACL GRC | <ul style="list-style-type: none"> ◦ Run a script in ACL Analytics to analyze your data ◦ Export your results to Results Manager ◦ Script the export from ACL Analytics to Results Manager |
| | Exporting Results from Excel to ACL GRC | <ul style="list-style-type: none"> ◦ Use ACL Add-in to analyze your data in Excel ◦ Export your results to Results Manager |
| | Processing records in Results Manager | <ul style="list-style-type: none"> ◦ Process records by adjusting the priority and status and assigning them to the next reviewer |
| | Automating the remediation workflow | <ul style="list-style-type: none"> ◦ Use triggers and groups to automate record processing ◦ Create a questionnaire ◦ Create a trigger that sends the questionnaire to an email address field |
| | Visualizing your results | <ul style="list-style-type: none"> ◦ Create a visualization (bubble chart) to communicate your findings |

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| | | <ul style="list-style-type: none"> ◦ Analyze and filter your bubble chart ◦ Save your chart and filters as an interpretation |
| Integrating Results Manager data with your audit in Project Manager | Integrating Results Manager data with your audit in Project Manager | <ul style="list-style-type: none"> ◦ Execute a procedure and link a data analytic in Results Manager as supporting evidence ◦ Create an issue for the exceptions identified in the data analytic ◦ Sign-off on your work and assign the next reviewer |
| Concluding your audit and reporting in Project Manager | Concluding your audit and reporting your findings | <ul style="list-style-type: none"> ◦ Conclude your project ◦ Create a final report ◦ Create a custom report |
| | Removing your project from the list of active projects | <ul style="list-style-type: none"> ◦ Archive your project |

Refund policy

Courses are included free of charge in your subscription and are not eligible for refunds.

Cancellation policy

ACL will communicate cancellations in a timely manner. In the event a participant has registered for a course that is cancelled, ACL will notify participants of its cancellation.

Complaint resolution policy

If you have a complaint about a training course, please make note of your concerns using the feedback survey at the end of the course. If you encounter an error in a course that is preventing you from progressing, contact support@acl.com.

Official NASBA registration statement

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